



Contractor Training Manual







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Introduction

Welcome **Westfield Shoppingtowns Ltd** and their contractors to your personalised Contractor Tracker system built by Solution Technologies Ltd.

In this manual and to get you started we have detailed a step-by-step guide to using Contractor Tracker effectively. We have included system screen shots with numbered instructions throughout this document to help guide you through the system easily.

If you encounter any problems with the system and the manual does not help you find an answer please contact **Westfield Shoppingtowns Ltd** direct on:

Westfield Derby: 01332 366383 Westfield London: 0203 371 2470 Westfield Merry Hill: 01384 487955 or 01384 487982 Westfield Stratford City: 020 8221 7353

Getting Started

In order to access your Contractor Tracker system you have to log onto the web address detailed in red below. Please type this address into the top url bar. **Do not access the system via Google** as this is a search engine and will only find the Contractor Tracker marketing website. Thank you and enjoy your Contractor Tracker system experience.

Log onto: www.ctracker.co.uk/westfield

Login Details (for Contractors)

Before you can use your Contractor Tracker system you will have to make a **New Registration**, see **New Registration > Step 1 of 3**. When making this registration you will be asked to use your email address as a user name and create a password. **Please remember these details as they are your only logins.** If you wish you can note them below but please remember this is confidential information.

Username (email address):

Password:







New Registration

Steps 1 – 2 (for Contractors)



New Registration Steps 1 – 2 (for Contractors)

This section of the Manual shows you how to make a **New Registration** within the Westfield Contractor Tracker system. All contractors must complete **two** basic steps to make a 'one-off' Registration. Once this registration procedure has been completed the details will be sent to the Westfield centre of your choice. You must then wait for it to be approved by that Westfield centre's admin. If it is approved you will receive an approval email from the Westfield group. Once you have been approved you will be a multiple centre Westfield registered contractor and will ONLY then be able to make new work requests using the **Request Access** function of the system (see **Request Access** section).

Contractor Tracker stfield Step 1 Westfield 2 8 Step 2 Westfield 05 ± September ± 2013 ± Contractor Registration Completed Westfield

Welcome Page

Welcome to the Westfield Contractor Tracker system. Please note initial registration to access the Contractor Tracker system at any Westfield Centre is only required once; registration for different Westfield Centres is not required. If working at more than one Westfield Centre location, please select the Centre location where the majority of your work is to be undertaken. Complete the following 2 Steps.

Step 1 of 2

- 1. Westfield Location: please select which centre you wish to register at and which department you are working for. Each question has a drop down menu.
- 2. Company Information: please complete all fields. Questions marked with an asterisk* are not compulsory.
- Emails: 'Primary Email Address': use your own or company email address. 'Secondary Email Addresses': you can use multiples but can only log in using the primary email address. Secondary email addresses will be copied in on all correspondence.
- 4. Password: choose a Password that you'll remember.

Continue: press button to go to next step.

Step 2 of 2

5. Insurance Document information: complete Public & Employers Liability Insurance upload, Insurance Expiry Date and Insurance Value.

(Accepted file formats: Word, JPEG, PDF and Excel. Keep upload file size to a minimum!

Continue: press button to complete the registration.

Generated 'New Registration' emails:

Email 1. Upon completion of the **New Registration** form the contractor will receive an email thanking them for registering. This email will contain all login details.

Email 2. When a **New Registration** form is fully completed the contractor will receive a processing email.

Email 3. Approved contractors will recieve an email confirming their login details.

Email 4. A thank you email will be sent to the contractor explaining that it's been recieved and processing.

Email 5. If a H&S Questionnaire has to be completed a member of admin will email you access via a link within an email.

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H&S Competence Assessment Q. (part shown)

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Form Completed By	Lynn Mackenzie			
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Stage 1 Assessment Health and Safety Policy				
Please upload a signed and dated copy of the Health and Safety Policy.	File uploaded.			
Resources				
Identify, upload and provide, ideally through a management organisation chart, key Health and Safety duty holders is Directors responsible for Health and Safety Manager/Advisor.	File uploaded.			
	Testing system.			
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appointed for advice on Health and Bafety matters and provide details.				
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Stage 2 Assessment				
Monitoring, Inspection, Review				
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Health and Safety Competence Assessment Questionnaire

- for Contractor

The Health and Safety Competence Assessment Questionnaire has to be completed by all contractors who have NOT previously done so.

Contractors will receive an email from Westfield admin asking to complete the **Health and Safety Competence Assessment Questionnaire**. This email will be sent once stage one of the **Registration** process is complete. The email will include a link to the login page. Log into the system and fill out the questionnaire. This questionnaire has 3 Stages to complete (1. Stage 3 is for Design Only below).

Fill it in and sent it back. Admin can check all uploads and either **Approve** or **Decline** it.

There are ONLY 2 admin manager approvers who can View and Approve the Health and Safety Competence Assessment Questionnaire: Risk Managers and Facilities Managers.

If Approved: you are now an Approved Westfield contractor and are now able to access the system.

If Declined: firstly, by the first main admin approver, the system will notify you to amend your questionnaire. If the second managerial approver declines your questionnaire you will be completely declined and your information will be Archived. Notification including a reason why will be sent to you.

Registration is now complete!

CDM Regulations 2007.	sie for any specification or design work as defined by the	
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	tere (
02. Land Designer		
Upload a copy of the lead designer or Design Project Managers CV. Provide details of their person:	(Choose Hirr) no file scienced	
D3. Resources		-
identify the size of the design team to be allocated to this Project. Also provide details of your information sources/declases.	See See	l l
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Request Access

Steps 1 – 6 (for Contractors)



Request Access Steps 1 – 5 (for Contractors)

This section of the Manual shows contractors how to make access requests by using the **Request Access** area of the system. All approved contractors must complete **5** basic steps to make work requests for every job. Once this procedure has been completed an email is sent to Westfield notifying them that a request has been submitted by an approved contractor. **ONLY when this request has been approved by Westfield the work can proceed.** To start making a work request you have to access the system using the url supplied by admin (see front of manual). To log in type the email and password that was created at **Registration** stage. This will take you to the contractor update area (explained below). The **Request Access** button is the last on the page. This button will take you to Step 1 of the **Request Access** process. Continue through the steps till completed.

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Update Profile	Contact Person	Joe Smith		
Update Insurance Document	Company Address	120 Sydney street glasgree		
View Centre Rules and Induction	0	planters		
View All Requests	Company Description Please describe the company you represent	planters		
Request Access to Property	Office Telephone	0141 5507546		
	Mobile Talephone	ma		
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and Induction				

Login

Login: use your approved email address and password. If you type in a mistake the system will alert you to that mistake.

Forgotten Password: if you have forgotten or lost your password the system can generate another. Enter your email address in box provided and click Send, a link will be emailed to you that will let you change your password. For security reasons you will only be able to use this link for 24 hours.

Contractor Update Area

Welcome to the Westfield Contractor Tracker system as an approved contractor.

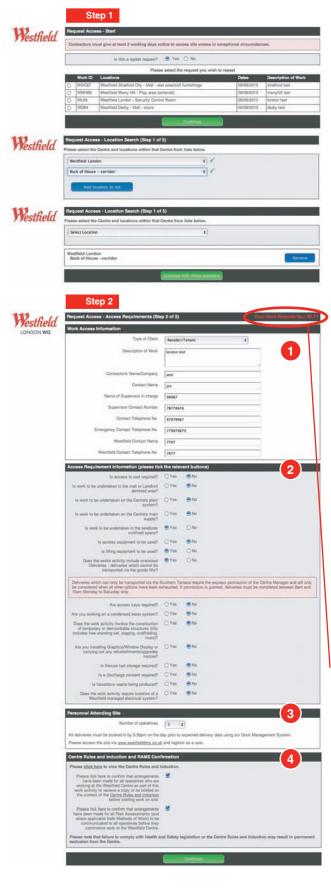
The Contractor Update page shows approved contractors all of their information input at Registration. This information (left) can be updated at any time. Contractors can change their company information, upload new documents, view Centre specific site safety rules and see a list of any repeat requests.

The **Request Access** button starts the **5** step access request process.

- 1. Update Profile: change if required
- 2. Insurance Doc.: view or update last uploaded
- 3. View Centre Rules and Induction: view all site specific centre specific rules.
- 4. View All Requests: view all previous requests
- 5. Request Access to Property: click to start access process.

Request Access to Click on Request Access to Property to request access to your specific Westfield Centre Property 5

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Step 1

Request Access - Start: if this is the contractors first access request click **Continue**. A repeat request will display a **Repeat Request** button. Answer 'Yes' or 'No' *(displayed opposite is a view of the repeat request procedure).* If you are a new contractor press 'No'.

Continue: press button to proceed with the request.

Request Access Location Search: please select from the drop down menu the location you wish to work in. Select all locations within the search facility. When you are doing this you will be compiling a list below the dropdown of all the locations you have selected. If you make a mistake and select the wrong location you can **Remove** it and chose again.

Continue with these locations (button): once you have completed all the fields press the continue button to go to next step.

Step 2

Request Access - Access Requirements: you will notice that the Westfield logo now has the centre name you chose on Step One. This logo will appear throughout this access request to remind you of the centre you are applying for.

Please complete the form and answer ALL questions:

- 1. Works Access Information
- 2. Access Requirement Information: please answer 'Yes' or 'No'. There are tooltips to help you with any queries you may have.
- Personnel Attending Site: Select the number of people working on this job.
- 4. Centre Rules and Induction and RAMS Confirmation: There is a link to view these for each centre. Please select your answer and continue.

Your Work Request Number: you will notice at this Step that Your Work Request Number has appeared in RED, at the top right hand side of the page heading. This unique work request number will be displayed throughout this request.

Continue: once you have selected the dates press the continue button to go to next stage.

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Step 3

Now that you have chosen your location the Westfield logo appears in the top left hand block with the name of your centre along with the logo displaying the centre name.

Request Access - Date and Time: please input the date and time of access for each location selected. Select from the drop down menus:

1. First date of access, Last date of access, Average time of daily access/arrival, Average time of daily exit/departure and Over Night Work

Once you have made your selection click Continue.

Step 4 - Permits

Request Access - Permits: please make a Permit selection from the list. You can select one or more from:

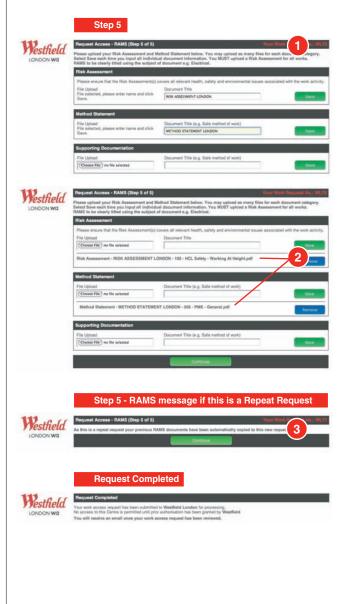
- 2. Permit selection
 - a. Hotworks Permit
 - b. Core, Cut and Excavate Permit
 - c. Confined Space Permit
 - d. Sprinkler Valve Isolation Request Permit or you can select
 - **No Permits Required**

Once you have made your selection click **Continue** and the permits will appear for you to fill in.

Continue: once you have completed all Permits.

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Request Access Steps 1 - 5



Step 5

- 1. Request Access RAMS (Risk Assessment and Method Statement) Please upload your compulsory Risk Assessment(s) and/or Method Statement(s) and/or Supporting Documentation. *Please clearly title the* document in the free text box provided.
- 2. You can upload as many files for each category but you MUST upload a Risk Assessment. As you upload the files you will see that you are compiling a list below the upload field of all the files you are adding. If you upload the wrong document select the Remove button.

Continue: once you have completed this step.

Repeat Access Request - RAMS

 If you have selected a Repeat Request the next message will state that this request will automatically use your previous uploaded RAMS. Click Continue to complete the access request.

Your request is Complete.

An email will be sent to you when the request has been reviewed by Westfield admin.

Generated 'Request Access' emails:

Email 1. When an access request has been submitted by the contractor an email will be sent to Westfield admin stating the request for access is now complete and has been submitted for processing.

Email 2. When an access request has been Authorised the contractor will be sent an email stating this.





Wellpark Business Centre, 120 Sydney Street, Glasgow G31 1JF Tel: +44 (0)141 550 7545 Contractor Tracker Email: info@contractortracker.co.uk



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